



IIB fulfilled its obligations on buyback of bonds of series 03

June 5, 2015

The International Investment Bank fulfilled its obligations on buyback of bonds, the so-called «mibovki», of series 03. The bonds were repurchased at 100% of their nominal value. The total quantity of the bought-back securities is 2 310 000.

The obligation is carried out in full and at due date.

The bonds of series 03 were issued on December 2, 2014 in the amount of RUB 4 billion; nominal is RUB 1000; the maturity is ten years. On results of the placement a 0.5 year put-option was fixed.

The first coupon rate was set at 12.25% per annum. The payment of the first coupon was made on June 2, 2015 in the total amount of RUB 244 320 000. The rate for the 2–5 coupon period was set at 12.00% per annum. The next put-option is in June 2017.

The bond issue is included into the CBR's Lombard List and the List of securities, acceptable as collateral under REPO transactions.

For the present moment, the IIB has issued «mibovki» within four placements in the total amount of EUR 200 million on the Russian and European markets.