### RECOGNITION
- Banking Association for Central and Eastern Europe (BACCE) award for the Development of International Banking Cooperation (2015)
- BNE IntelliNews recognition as “The most innovative IFI” (2016)
- Association of Development Financing Institutions in Asia and the Pacific (ADFIAP) award for best trade finance support programme among IFIs (2017)
- Romanian Stockbrokers’ Association award for activities aimed at the development of national capital markets (2015, 2016, 2017)
- International publication “Global Banking and Finance Review” recognition as “The Fastest growing infrastructure bank of CEE region” (2018)
- Bucharest Stock Exchange recognition “Consistency in funding via Romanian capital market” (2019)
- Association of Development Financing Institutions in Asia and the Pacific (ADFIAP) award for best Corporate Governance Reform (2019)

### INTERNATIONAL PARTNERSHIP
- International Financial Organizations
- Regional development banks
- National development banks
- National Chambers of Trade and Industry
- Export credit agencies
- State and private financial institutions
- Platforms and associations of financial institutions
- Commercial banks

### BUSINESS PARTNERS
- ADB
- AFIAP
- Development Bank of Latin America
- European Bank for Reconstruction and Development
- IBRD
- IIF
- The World Bank
- IDFC
- IFC
- IDB

### NON-COMMERCIAL ORGANISATIONS PARTNERS
- IIB takes a strong stance on supporting initiatives aimed at environmental protection and sustainable development. The Bank not only extends financial support to such projects (loans and grants), but also actively cooperates with non-profit international organisations to develop new policies and promote responsible development financing.
- United Nations (IIB is a member of UN Global Compact)
- UNEP FI
- WWF
- Wetlands International
- ICC Green Finance Working Group

### CONTACT INFORMATION

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E-mail: treasury@iibbank.com

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Tel: +36 1 727 88 88
E-mail: press@iibbank.com

### COUNTRIES, EUR m

<table>
<thead>
<tr>
<th>Country</th>
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<tbody>
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### GENERAL INFORMATION
#### BANK STATUS
IIB is a multilateral development institution created by member states in 1970. The Agreement to form the bank was signed on 10 July 1970 and registered with the United Nations Secretariat under number 11417.

#### BANK SHAREHOLDERS
- **2 sovereign states**: the Republic of Bulgaria, the Republic of Cuba, the Czech Republic, Hungary, Mongolia, Romania, the Russian Federation, the Slovak Republic, the Socialist Republic of Vietnam
- **424,87 mn EUR paid-in capital**
- **2 bn euro – authorized charter capital**

### KEY FIGURES
#### LONG-TERM RATINGS
The key factors behind IIB credit ratings are: a high level of support from member states; a stable liquidity situation; high capital adequacy; diversified financing sources and an improved risk management system.

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### LOAN AND DOCUMENTARY PORTFOLIO BY COUNTRY, mn euro
- Since 1970, the Bank has implemented more than 300 investment projects. The total investment volume is approaching 90bn euro.
- The loan and documentary portfolio as of November 5, 2021 reached 1,294.4 mn euro and includes loans and off-balance sheet liabilities granted in all nine member states.

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#### IIB INT

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**IIB Mission**: To promote greater interconnectedness and integration between the economies of the Bank member states, with the aim of achieving the conditions for balanced and inclusive growth and competitive national economies, by drawing on existing historical bonds.

---

**Q1 – 2022**

**PAID-IN CAPITAL STRUCTURE**

- Bulgaria 47,46%
- Hungary 17,36%
- Slovakia 6,79%
- Romania 13,77%
- Russian Federation 22,02%
- Mongolia 8,80%
- Vietnam 1,69%
- Czech Republic 8,80%
- Bulgaria 13,77%
- Hungary 18,83%
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**OTHERS | EU ASIA & CUBA | RF**

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**LONG-TERM RATINGS**

- **Moody’s A1 Stable**
- **Fitch’s A+ Stable**
- **Standard & Poor’s A+ Stable**
IIB is focused on medium- and long-term financing of projects aimed at supporting the development of the economies of IIB member countries with positive social, environmental and economic impacts. The Bank provides loans directly, in cooperation with other financial institutions, or through partner banks.

**2013-2018 HIGHLIGHTS**
- All shareholders increased their shares in the Bank capital
- IIB obtained 4 investment—grade ratings from leading international rating agencies
- 17 successful bond placements in 5 member countries including issues in national currencies
- Hungary returns as an IIB member state
- Rapid improvement of volume, quality and geographic diversification of the loan portfolio
- IIB Trade Finance Facilitation Programmlaunch
- Launch of the Central Europe Fund of Funds (CEF) in collaboration with EIF aimed at SMEs
- Bank develops a wide partnership network
- IIB Relaunch Strategy 2013-2017 successfully implemented
- Approval of new statutory documents and introduction of a new three-tier corporate governance system
- Authorized charter capital increases to 2 bn euro
- 2018-2022 Strategy and a new capitalisation programme were unanimously approved by member states

**STRATEGIC VISION 2018-2022**
By the end of 2022, IIB aims to:
- Raise total assets to EUR 1.7 bn and expand the loan portfolio to EUR 1.2 bn, increase volume of bonds issuances including in national currencies of the member states
- Become an acclaimed niche lending institution capable of executing medium-sized projects to promote the development of the member states’ national economies
- Put forward a recognizable value proposition on the markets of member states, play a prominent role in supporting financial transactions both between them and third countries, which includes funding export/import operations and investment
- Run a partnership network in each member state on the basis of long-term mutually advantageous relationships
- Achieve and maintain long-term financial sustainability
- Demonstrate sustainable profitability through its core activity
- Expand its shareholder structure to strengthen the capital base and identify new, sound financing opportunities
- To reinforce presence in certain geographical areas by opening local representative offices

**LANDMARK PROJECTS**

**RUSSIA**
- **LEASING**
- 10 years

**BULGARIA**
- **FOOD INDUSTRY**
- 7 years

**SLOVAKIA**
- **ENERGY SECTOR**
- 8 years

**ROMANIA**
- **TRANSPORT & LOGISTICS**
- 7 years

**HUNGARY**
- **AGRICULTURE**
- 10 years

**MONGOLIA**
- **SME SUPPORT**
- 5 years

**VIETNAM**
- **SME SUPPORT**
- 5 years

**CZECH REPUBLIC**
- **TELECOMMUNICATIONS**
- 7 years

**CUBA**
- **TRADE SUPPORT**
- 5 years

**RESOURCES OF FUNDING**

**LT FUNDING BY GEOGRAPHY**
- Czech Republic 15.6%
- Hungary 15.6%
- Germany 14.5%
- Romania 21.3%
- Others 0.1%

**LT FUNDING BY CURRENCIES**
- RUB 29%
- EUR 11%
- USD 4%
- RON 23%
- CZK 15%
- HUF 18%

**OUTSTANDING BOND PLACEMENTS**

<table>
<thead>
<tr>
<th>Country</th>
<th>MTN Programme</th>
<th>Listing</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ROMANIA</strong></td>
<td>1 issue 500 mn RON</td>
<td>Bucharest Stock Exchange</td>
</tr>
<tr>
<td><strong>HUNGARY</strong></td>
<td>2 issues 47.2 bn HUF</td>
<td>Budapest Stock Exchange</td>
</tr>
<tr>
<td><strong>CZECH REPUBLIC</strong></td>
<td>1 issue 1.5 bn EUR</td>
<td>Prague and Vienna Stock Exchanges</td>
</tr>
<tr>
<td><strong>RUSSIA</strong></td>
<td>9 issues 31 bn RUB</td>
<td>Moscow Exchange</td>
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